

October 6, 2011
SMBC Nikko Securities Inc.

Regarding Recent Media Reporting

Some media reported today that SMBC Nikko Securities Inc. and its executive officer have been under the investigation by Securities and Exchange Surveillance Commission (“SESC”).

As the case is currently under the SESC’s investigation, we withhold further comment. However, we will continue to cooperate fully with SESC with respect to the investigation.

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This material is an English translation of Japanese announcement made on October 6, 2011. Although the company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this translation are not guaranteed and thus you are encouraged to refer to the original Japanese document.