

September 20, 2012
SMBC Nikko Securities Inc.

Notice concerning Relocation of Branch

SMBC Nikko Securities Inc. hereby announces that the Company's Kawasaki Branch will be relocated as follows:

1. Name of branch: Kawasaki Branch
2. New address: 11-2, Ekimaehoncho, Kawasaki-ku, Kawasaki-shi,
Kanagawa, 210-0007, Japan
(Current address: 26-4, Ekimaehoncho, Kawasaki-ku, Kawasaki-shi,
Kanagawa, 210-0007, Japan)
3. Phone number(Main switchboard): +81-44-244-2221 (No change)
4. Start of operation at new location: Monday, October 22, 2012
The last business day at the current location is on Friday, October 19, 2012.

###