

November 19, 2012
SMBC Nikko Securities Inc.

(Correction) Correction in the Earnings Announcement

SMBC Nikko Securities Inc. announced today a correction in the Earnings Announcement released on October 30, 2012 as follows. This correction does not affect the financial statements.

The corrected portions are underlined in the document.

Corrected Material

- Earnings Announcement for Second Quarter of FY2012 ending March 31, 2013 (JGAAP)
(announced on October 30, 2012)

###

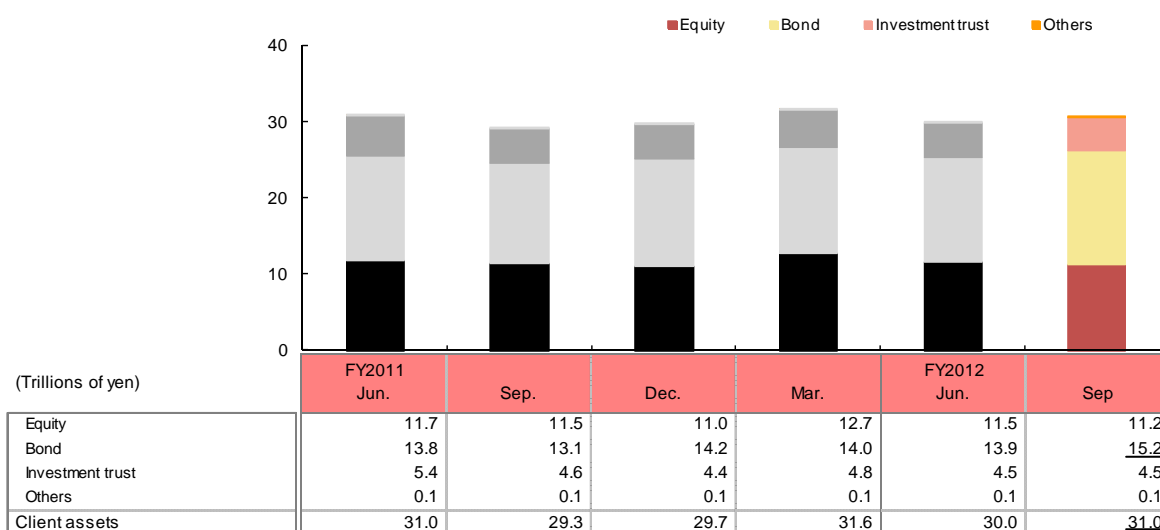
Earnings Announcement for Second Quarter of FY2012 ending March 31, 2013 (JGAAP)

Page 13

Client Assets / Net Inflow (Outflow) of Assets

(Before correction)

- ◇ Overall client assets at the end of September 2012 was ¥ 31.0 trillion (+3% Q on Q)



(After correction)

- ◇ Overall client assets at the end of September 2012 was ¥ 30.7 trillion (+2% Q on Q)

