

January 4, 2018  
SMBC Nikko Securities Inc.

## Merger with SMBC Friend Securities Co. Ltd.

SMBC Nikko Securities Inc. and SMBC Friend Securities Co. Ltd. (SMBC Friend) have merged and started operation as SMBC Nikko Securities Inc. (SMBC Nikko) on January 1, 2018.

As a full-line securities company of Sumitomo Mitsui Financial Group, the new SMBC Nikko will provide customers with more excellent securities services while capitalizing on the each strength of the former SMBC Nikko and SMBC Friend.

The merger resulted in an increase in client assets to about 58 trillion yen and number of accounts to about 3.3 million (\*). Ahead of the 100<sup>th</sup> anniversary on July 7, 2018, the new SMBC Nikko has made a significant step toward the next 100 years.

As before, the new SMBC Nikko will pursue the Customer-Oriented Business Conduct under our brand slogan of “Share the Future”. The new SMBC Nikko will look forward to continued business relationships with our customers.

### 【Corporate Profile of SMBC Nikko】

(as of January 1, 2018)

(1) Company Name	SMBC Nikko Securities Inc.
(2) Location of Head Office	3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo
(3) Title and Name of Representative	Yoshihiko Shimizu President and CEO (Representative Director)
(4) Business Profile	Securities services
(5) Fiscal Year End	March
(6) Total Assets (Consolidated) (*)	12,810,280 million yen
(7) Net Assets(Consolidated) (*)	790,699 million yen
(8) Number of Employees(*)	10,804
(9) Number of Branches	148 branches

\* Simple aggregated figures of the former SMBC Nikko and SMBC Friend as of September 30, 2017

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